



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Department of Education Office of Vocational Education Division of Program Development Vocational Evaluation-Curriculum Dev. Atlanta, Georgia	Application Number 81-22	
Application Number		Date Received 1-12-81	Date Completed 1-20-81
2. Person to Contact Roslyn Peller		Working Title Vocational Evaluation Consultant	Telephone Number 656-2547
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supercede; <input type="checkbox"/> Void			
4. Dates of Series Earliest _____ Latest _____ To Date _____		5. Records Series Title (followed by title used in office, if different) Vocational Evaluation Team Coordination Work Files	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? The Vocational Evaluation Consultant/Curriculum Development Coordinator is responsible for coordinating the State On-Site Vocational Evaluation System, including team organization and coordination; team leader training; data analysis; instrument development; and annual summary report. In addition, this unit monitors contract activities relating to V-TECS catalog development; and the development of competency-based vocational curriculum material for new and on-going vocational programs. The unit provides technical assistance to school systems in evaluation preparation and curriculum development activities; prepares Requests for Proposals; and conducts surveys, analyzes data, writes reports and conducts other related activities as required by the Research Coordinating unit.			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: selecting team leaders and team members to perform on-site vocational evaluations, and to planning their activities prior to beginning a system evaluation. Included are: master list of potential team members, files of upcoming systems to be evaluated, general correspondence and related documents. File is arranged: by school system to be evaluated.			
8. Monthly Reference Rate		How often are records referred to which are: One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older _____?	
9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers _____; Shelves _____; Other (specify) <u>1 cubic foot</u>			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
	X	d. Does this series have historical or long term research value?
N/A		e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
X		g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|----------------------|
| a. State Law | _____ years. | d. Audit period | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | _____ 1 _____ years. |
| c. Federal law | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

Needed for reference until on-site evaluation is completed and new list of potential team members is submitted by local school system for inclusion on Master List.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other See Below* then,

- ☐ Hold in the current files area _____ month(s) _____ year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☒ Other (Specify)

* As each system evaluation is completed, destroy all working papers except master list of potential team members. Destroy old master list upon annual revision.

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	1/12/81	Walker L. Baumgardner	1-12-81
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		<i>[Signature]</i>	1-16-81
State Auditor/Designee		<i>[Signature]</i>	1-14-81
Secretary of State/Designee		<i>[Signature]</i>	1-16-81
Attorney General/Designee		<i>[Signature]</i>	